

Shell U.K. Limited

Downstream Oil

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our ref UO
your ref
date 21 October 1994

Dear Mr Donovan

We have your letter of 21 October. The comment attributed to our spokesperson in "Marketing" was no more than is available on the public record and speaks for itself.

We must warn you that any public statement made by you in breach of the sub judice rules or in breach of our confidentiality agreement will be met by the appropriate legal response.

Meanwhile, we suggest that the litigation started by you is allowed to take its normal course.

Yours sincerely

A handwritten signature in dark ink, appearing to read 'D R Varney', is written over a horizontal line.

D R VARNEY
Managing Director

Copy: Mr D J Pirret